

March 28, 2022

To,
The National Stock Exchange of India Limited
Listing Department, Wholesale Debt Market
Exchange Plaza, Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (E),
Mumbai- 400 051

Sub: Outcome of the Meeting of Board of Directors under Regulation 51(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

With reference to our intimation letter dated March 23, 2022, regarding the Board Meeting of Aseem Infrastructure Finance Limited (“AIFL”), we wish to inform you that in terms of provisions of Regulation 51(2) and Part B of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, (“SEBI Listing Regulations”) as amended, the Board of Directors of the Company at its Meeting held today, i.e., Monday, March 28, 2022, approved:

1. Payment of dividend amounting to INR 81,725/- basis the coupon @ 0.001% Compulsory Convertible Preference Shares (“CCPS”) to the CCPS holder.
2. Upon conversion of CCPS, to issue and allot 73,68,89,692 Equity Shares of the Company in proportion to their preference shareholding.
3. Investment of an amount upto INR 312 crore in the equity capital of NIIF Infrastructure Finance Limited, an infrastructure development fund & associate company of AIFL, of which AIFL is the sponsor.

We request you to take the same on record.

The meeting commenced at 11:30 a.m. and concluded at 12:05 p.m.

Thanking you,

Yours faithfully,

For Aseem Infrastructure Finance Limited

Karishma
Pranav
Jhaveri

Digitally signed
by Karishma
Pranav Jhaveri

Karishma Jhaveri
Company Secretary

ASEEM INFRASTRUCTURE FINANCE LIMITED

Regd. Office: Aseem Infrastructure Finance Limited | UTI Tower, GN Block, 4th Floor, BKC, Mumbai-400051, Maharashtra
CIN: U65990MH2019PLC325794 | **Phone:** +91- 022 68591350 | **Website:** www.aseeminfra.in



National Stock Exchange Of India Limited

Date of

28-Mar-2022

NSE Acknowledgement

Symbol:-	
Name of the Company: -	Aseem Infrastructure Finance Limited
Submission Type:-	Announcements
Short Description:-	Disclosure Under Regulation 51
Date of Submission:-	28-Mar-2022 12:33:19 PM
NEAPS App. No:-	2022/Mar/921/921

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.